News Highlights
Pakistan
Stock Market

16-Nov-26

4MFY27 goods exports soar 8.8pc to USD11.4bn YoY(BR)

The benefits of Prime Minister Shehbaz Sharif's continued efforts to boost Pakistan's exports and strengthen the industrial sector have started to become visible, with the country's goods exports reaching a record high of approximately USD11.4 billion during the first four months (July–October) of FY2026-27. According to the Pakistan Bureau of Statistics (PBS), exports increased by 8.8 percent compared to the corresponding period of the previous fiscal year, when Pakistan recorded goods exports worth approximately USD10.4 billion. The latest figures represent an increase of around USD1 billion over the same period last year.....read more

Govt debt falls 1pc in 3MFY27 on fiscal surplus(NEWS)

Pakistan's central government debt fell by Rs937 billion, or 1.0 per cent, in the first quarter of the 2026-27 fiscal year to Rs82.658 trillion, State Bank of Pakistan data showed on Friday. The debt stock was up 8.0 per cent from a year earlier, while it edged down 0.3 per cent from August. Domestic debt fell 3.0 per cent to Rs57.758 trillion in the July-September quarter. It was up 8.0 per cent from a year earlier but down 2.0 per cent from August. External debt rose 3.0 per cent to Rs24.9 trillion over the three months. It was up 7.0 per cent from a year earlier and 3.0 per cent from the previous month. "Government debt declined during the first quarter due to a fiscal surplus reported during the quarter," said Awais Ashraf, director of research at AKD Securities Limited.....read more

Pakistan, Türkiye reaffirm commitment to $5b bilateral trade target(Nation)

Ambassador of Republic of Türkiye to Pakistan, Irfan Neziroglu, called on Minister of State for Finance and Revenue, Bilal Azhar Kayani, at the Ministry of Finance on Friday. The meeting reviewed agenda related to cooperation in trade, investment and energy. Pakistan reaffirmed its commitment to the agreed $5 billion bilateral trade target and to attracting greater Turkish investments, especially in the Special Economic Zones, said a release issued here on Friday. He appreciated Türkiye's strong interest in exploring investment opportunities in Pakistan and expressed the need to leverage the strong political goodwill on both sides to mutually enhance trade volumes.....read more

WB okays $300m for human capital(Tribune)

The World Bank Group's Board of Executive Directors approved $300 million in financing to expand access to safe water supply, sanitation and hygiene services for 1.5 million people in selected rural areas of Sindh. The financing will support the Sindh Transformational Accelerated Rural Water Supply, Sanitation and Hygiene Services Phase 1 Project (STAR WASH-1). "Stunting is among Pakistan's most severe and persistent human capital challenges, and unsafe water, sanitation and hygiene is a major underlying driver. By expanding access to these services for 1.5 million people in rural Sindh, this project will help address one of the root causes of child stunting," said Bolormaa Amgaabazar, World Bank Country Director for Pakistan..... read more

PSX Indices Stats

13-Nov-26	Index	DoD	MTD	CY26TD	FY27TD
KSE100 Index	177,874	0.3%	6.9%	2.2%	-1.3%
KMI30 Index	255,042	0.5%	7.2%	2.6%	-0.9%
PSX Mkt Cap*	19,336	0.6%	5.2%	0.6%	-4.3%

International Stock (returns are USD based) — 13-Nov-26

Index	Index Level	CY26TD	Index	Index Level	CY26TD
KSE100	177,874	3.49%	HSI	23,638	-7.8%
SENSEX	81,592	-4.26%	SASEIDX	10,326	-1.6%
NKY	61,142	21.46%	UKX	10,903	9.8%
SHASHR	3,811	-8.42%	CCMP	25,136	8.2%
FSSTI	5,232	12.60%	SPX	7,562	10.5%
VNINDEX	1,735	-2.78%	INDU	52,348	8.9%

USD/PKR, KIBOR and Eurobond

13-Nov-26	Current	WTD	CY26TD	FY27TD
USD/PKR - Inter Bank	276.60	0.02%	1.3%	0.6%
USD/PKR - Open Mkt	279.55	0.07%	1.3%	-0.1%
6M KIBOR	12.44%	-0.13%	1.8%	0.6%
Pak. Euro Bond (Yield)	8.19%	0.08%	0.8%	1.1%

Fixed Income (Secondary and Primary Market Yields)

Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-M T.Bill	12.13%	12.00%	03-Y PIB	12.42%	12.64%
06-M T.Bill	12.35%	12.19%	05-Y PIB	12.53%	12.80%
12-M T.Bill	12.51%	12.41%	10-Y PIB	12.65%	12.85%

Commodities

International	Last Price	CY26TD	Local	Last Price	CY26TD
WTI (bbl)	88.09	53.4%	Cotton (maund)	17,800	14.8%
Brent (bbl)	95.14	56.4%	Cement (North)	1,588	14.2%
Arablight (bbl)	87.94	42.4%	Cement (South)	1,589	9.9%
Coal (ton)	127.30	47.7%	Urea (bag)	4,917	14.4%
Gold (oz)	3,884.49	-10.1%	DAP (bag)	17,094	17.8%
Cotton (lb)	90.80	22.2%	Gold (10grms)	354,770	-10.7%
Dubai Crude oil (bbl)	93.81				

Up Coming Board Meetings

ALAC	10:00 AM	16-Nov-26
GLOT	10:00 AM	17-Nov-26
MWMP	3:00 PM	18-Nov-26
AGIC	10:00 AM	19-Nov-26
HCAR	11:00 AM	24-Nov-26

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