Evening Chronicle

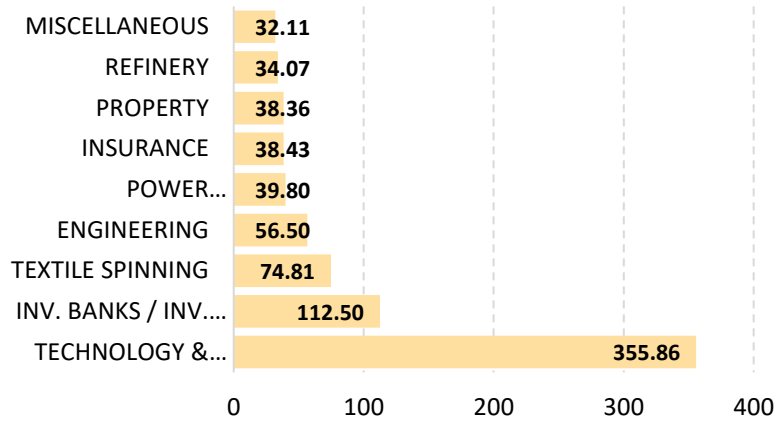
AL Habib Capital Markets (Pvt) Ltd.
A Subsidiary of Bank AL Habib Ltd.

The KSE-100 Index witnessed a positive session today, reaching an intraday high of 179,692.98 before late session profit taking kicked in and index settled at 178,182.95, up by 309.08 points (0.17%). Buying was observed in key sectors amid overall lower international oil prices on expectations of a supply surplus. US crude is hovering at USD 88.12 per barrel, down by 0.49%, while Brent crude is at USD 95.15 per barrel, down by 0.72%. On the national front, Pakistan's economy is expected to expand by 3.5-4.5% in FY27, supported by a gradual recovery in domestic demand and improved growth in commodity-producing sectors, particularly agriculture and industry, according to the State Bank of Pakistan (SBP). As for index contribution, major contributors included MARI, HUBC, ENGROH, PSEL, and BAHL, which collectively added 430.26 points to the index. While WTL emerged as the volume leader in the market with 376.27 million shares traded, the total market volume stood at 1,334.83 million shares.

Market Activity

	KSE 100	KSE 30	KMI 30	KSE All
Index	178,182.95	51,963.22	255,677.34	106,838.41
High	179,692.98	52,461.34	258,429.48	107,743.13
Low	178,065.73	51,924.29	255,433.66	106,778.61
Point Change	309.08	76.02	634.88	126.35
% Change	0.17%	0.15%	0.25%	0.12%
Volume (mn)	224.15	95.09	95.34	1,334.83
Value (bn)	22.31	18.37	17.77	32.49
Mkt Cap (Rs bn)	4,944.26	3,635.15	2,619.59	19,358.89
Mkt Cap (USD bn)	17.88	13.14	9.47	70.00

Top Sectorial Volume (mn)



KSE 100 Index Points Contributors

Points Contributors	High	Low	Close	Idx Point	Vol (mn)
MARI	761.90	722.00	737.28	155.60	7.97
HUBC	209.87	204.20	207.02	98.87	4.41
ENGROH	280.25	276.91	279.42	64.12	1.51
PSEL	1,470.00	1,355.02	1,423.36	58.80	0.01
BAHL	170.01	167.00	169.19	52.87	0.28
EFERT	211.48	208.10	210.33	46.56	2.80
BAFL	61.40	59.49	60.54	39.39	4.40
PPL	231.45	226.81	227.23	27.99	5.48
TPLRF1	9.17	8.45	8.94	27.97	19.54
LUCK	453.50	443.50	444.52	23.44	2.15

Volume Leaders

	High	Low	Close	Change	Vol (mn)
WTL	1.49	1.33	1.38	0.00%	376.27
LSEFSL	3.64	2.85	3.57	35.23%	136.51
PASL	13.05	10.85	10.85	-10.03%	92.78
FNEL	1.34	1.25	1.27	2.42%	58.02
UNITY	9.39	8.20	9.33	11.20%	52.48

Price Gainers by % of KSE 100

	High	Low	Close	Change	Vol (mn)
PGLC	15.32	13.25	15.32	9.98%	0.16
TPLRF1	9.17	8.45	8.94	5.55%	19.54
KTML	43.18	40.81	42.37	3.87%	0.34
PSEL	1,470.00	1,355.02	1,423.36	3.86%	0.01
SHFA	466.00	446.00	460.28	3.16%	0.13

Price Losers by % KSE 100

	High	Low	Close	Change	Vol (mn)
AICL	90.98	80.64	82.74	-7.66%	13.02
YOUW	6.40	5.60	5.65	-6.92%	20.54
GHNI	1,269.90	1,216.01	1,222.15	-3.16%	0.11
JVDC	135.60	132.00	132.11	-2.03%	0.39
UPFL	28,199.98	25,503.30	25,986.94	-1.78%	0.00

Please see disclosure on next page

Disclosure

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Rating Definition	
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Accumulate	>=5% to <=20% upside potential
Hold	<5% to >5% potential
Reduce	<=-5% to >=-20% downside potential
Sell	<-20% downside potential

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