The Briefing

November 17, 2026

KSE – 100 Index Close: 178,182.95 | Change: 309.07 pts (0.17%) | Previous Close: 177,873.88 | High: 179,692.98 | Low: 178,065.73

MARKET OVERVIEW

Index	Current	Change	% Change	Volume
KSE100	178,182.95	309.07	0.17%	224,145,366
ALLSHR	106,838.42	126.35	0.12%	1,334,826,803
KSE30	51,963.22	76.01	0.15%	95,094,215

COMMODITIES UPDATE

	Unit	Price	Change
WTI	USD/bbl	86.40	-2.44%
Brent	USD/bbl	93.35	-2.60%
Gold	USD/oz	3872.80	-0.35%
Coal	USD/t	127.30	-1.01%
Arab Light	USD/lb	84.81	-0.32%
Steel Scrap	USD/t	349.50	0.00%
Steel Rebar	USD/t	545.00	0.00%

GLOBAL INDICES

Name	Value	Change	1Yr Change
SENSEX (IND)	72,472.33	1.23%	-12.16%
NIKKEI 225 (JPN)	69,030.92	-0.02%	43.55%
SSE 50 (CN)	2,820.32	0.46%	-5.19%
HANG SENG (HK)	24,239.32	0.83%	-10.08%
S&P 500 Index (US)	7,811.54	0.59%	19.21%
FTSE 100 (UK)	10,552.05	1.06%	11.93%

DAILY MARKET CAP CHANGE

Sector	Change
Leasing Companies	9.98%
Miscellaneous	3.70%
Transport	2.49%
Real Estate Investment Trust	2.19%
Woollen	1.42%
Power Generation & Distribution	1.32%
Textile Composite	1.16%
Oil & Gas Exploration Companies	0.83%
Engineering	0.75%
Glass & Ceramics	0.70%

LATEST FINANCIAL RESULTS

Symbol	Period	EPS	Payout
ALAC	3QFY26	Rs.0.29	Nill
SARC	1QFY26	Rs.4.45	Nill
GLOT	2QFY26	Rs.(0.11)	Nill
POML	1QFY26	Rs.(18.19)	Nill
POML	FY26	Rs.(3.02)	Nill

UPCOMING BOARD MEETINGS

Symbol	Period Ended	Time	Scheduled Date
GLOT	31/03/2026	10:00	Nov 17, 2026
MWMP	30/09/2026	15:00	Nov 18, 2026
AGIC	30/09/2026	10:00	Nov 19, 2026
PAKD	30/09/2026	14:30	Nov 20, 2026
HCAR	30/09/2026	11:00	Nov 24, 2026

STOCK MARKET

PSX: KSE-100 settles marginally higher amid late profit-taking

Positive

The KSE-100 Index ended marginally higher on Monday, with late-session profit-taking trimming most of its intra-day gains. The market opened on a positive note with the benchmark index initially gaining momentum and climbing to an intra-day high of 179,692.98.

ECONOMY

Rupee Recovers Near 300 Against Euro

Positive

The Pakistani rupee (PKR) closed in green against the US Dollar (USD) for the 283rd consecutive day on Monday. It also reached Rs. 304 against the Euro (EUR). PKR closed at 276.57 after gaining one three against the US Dollar today.

ECONOMY

Gold Near Rs. 400,000 Per Tola

Negative

Gold fell Rs. 2,000 to Rs. 408,936 per tola on Monday, taking its total loss since Wednesday to Rs. 18,500. Gold prices in Pakistan fell for a fourth straight session on Monday, with 24-karat gold dropping by Rs. 2,000 to Rs. 408,936 per tola.

ECONOMY

Oil falls as recovering Middle East exports bolster surplus outlook

Positive

Oil prices fell about 1% on Monday as signs of recovering oil flows through the Strait of Hormuz reinforced expectations of surplus supply, though fresh tanker incidents underscored risks to Middle East exports. Brent crude futures were down $1.06, or 1.1%, at $94.78 a barrel by 1311 GMT. US West Texas Intermediate (WTI) crude dropped 65 cents, or 0.7%, to $87.91.

ECONOMY

Pakistan to host Makkah Defence Alliance meeting this month, sets five ECO priorities

Positive

Pakistan will host the next meeting of the Makkah Joint Defence Agreement's Strategic Political and Defence Committee in Islamabad later this month, bringing together senior political and military leadership from Pakistan, Saudi Arabia and Türkiye, Deputy Prime Minister and Foreign Minister Ishaq Dar said on Monday.

ECONOMY

PM Shehbaz Announces Rs. 300 Billion Fund For Small Businesses

Positive

Prime Minister Shehbaz Sharif has announced Rs. 300 billion in export financing exclusively for small and medium enterprises (SMEs) and new exporters, as the government moves to expand Pakistan's export base and improve access to international markets.

ECONOMY

Pakistan is Surviving Shocks: SBP

Positive

Pakistan's economy showed signs of recovery in FY26 despite domestic and global shocks, with improved industrial output, stronger foreign exchange reserves and better fiscal performance, according to the State Bank of Pakistan (SBP).

WHAT IS MOVING THE MARKET TODAY? | The Briefing

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