News Highlights
Pakistan
Stock Market

18-Nov-26

Saudi energy co to explore USD30bn investment(BR)

Saudi Arabian energy company Delta Energy Saudi signed an agreement with Pakistan's Inter State Gas Systems to explore development of energy infrastructure in the South Asian country, with a proposed investment of about USD30 billion, the companies said in a statement on Tuesday. The programme would assess a natural gas pipeline entering Pakistan through its western border and extending toward Gwadar, a port on the Arabian Sea in the south-western part of the country, the statement said It would also consider a possible extension to the eastern border, along with liquefied natural gas facilities, gas processing and storage, and export terminals, it added.....read more

FDI climbs 22pc to $936m in July-October(NEWS)

Pakistan's net foreign direct investment (FDI) jumped 22.4 per cent year-on-year (YoY) to $935.7 million in the first four months of fiscal year 2027, central bank data showed on Tuesday. Analysts said the improvement came from stronger fresh inflows rather than lower repatriation, which points to some revival in investor interest. FDI stood at $216 million in October, up 32 per cent from a year earlier but down 2.0 per cent from September. Financial businesses and the mining sector recorded the highest FDI inflows during the month, while Canada and the UK remained the major net contributors on a country-wise basis.....read more

Current account posts $39m surplus in October(Mettis)

Pakistan's current account swung to a surplus of $39mn in October 2026 from a revised deficit of $371mn in September and a deficit of $307mn in October last year, according to Balance of Payments data released by the State Bank of Pakistan (SBP). It is the first surplus since May, helped by a narrower goods trade gap month-on-month and higher workers' remittances. Goods exports fell 3.7% MoM to $2.90bn in October but rose 9.6% YoY. Imports dropped 4.7% MoM to $5.87bn and rose 8.6% YoY. The goods trade deficit narrowed 5.7% MoM to $2.97bn but was 7.7% wider than the $2.76bn recorded in October last year.....read more

Pakistan, Turkmenistan agree to advance TAPI gas pipeline project(BR)

Pakistan and Turkmenistan have agreed to fast-track efforts to advance the Turkmenistan-Afghanistan-Pakistan-India (TAPI) gas pipeline project, with both countries stressing the need for coordinated action and political engagement among all participating states to address the project's technical, commercial and security challenges. The understanding was reached during the Sixth Session of the Pakistan-Turkmenistan Joint Intergovernmental Commission (JIC), held here on Tuesday. Deputy Prime Minister and Foreign Minister (DPM/FM) Senator Mohammad Ishaq Dar co-chaired the 6th Session of the Pakistan–Turkmenistan Joint Intergovernmental Commission with Rashid Meredov, Deputy Chairman of the Cabinet of Ministers and Minister of Foreign Affairs of Turkmenistan.... read more

PSX Indices Stats

17-Nov-26	Index	DoD	MTD	CY26TD	FY27TD
KSE100 Index	177,518	-0.4%	6.7%	2.0%	-1.5%
KMI30 Index	254,386	-0.5%	6.9%	2.4%	-1.1%
PSX Mkt Cap*	19,290	-0.4%	4.9%	0.4%	-4.5%

International Stock (returns are USD based) — 17-Nov-26

Index	Index Level	CY26TD	Index	Index Level	CY26TD
KSE100	177,518	-100.00%	HSI	23,508	-8.3%
SENSEX	82,532	-3.15%	SASEIDX	10,253	-2.3%
NKY	58,860	16.93%	UKX	10,690	7.6%
SHASHR	3,759	-9.68%	CCMP	24,328	4.7%
FSSTI	5,109	9.96%	SPX	7,341	7.2%
VNINDEX	1,727	-3.24%	INDU	50,759	5.6%

USD/PKR, KIBOR and Eurobond

17-Nov-26	Current	WTD	CY26TD	FY27TD
USD/PKR - Inter Bank	276.56	0.01%	1.3%	0.6%
USD/PKR - Open Mkt	279.55	0.00%	1.3%	-0.1%
6M KIBOR	12.46%	0.02%	1.8%	0.7%
Pak. Euro Bond (Yield)	8.39%	0.20%	1.0%	1.3%

Fixed Income (Secondary and Primary Market Yields)

Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-M T.Bill	12.14%	12.00%	03-Y PIB	12.38%	12.64%
06-M T.Bill	12.38%	12.19%	05-Y PIB	12.49%	12.80%
12-M T.Bill	12.48%	12.41%	10-Y PIB	12.64%	12.85%

Commodities

International	Last Price	CY26TD	Local	Last Price	CY26TD
WTI (bbl)	85.15	48.3%	Cotton (maund)	17,800	14.8%
Brent (bbl)	92.73	52.4%	Cement (North)	1,588	14.2%
Arablight (bbl)	83.54	35.3%	Cement (South)	1,589	9.9%
Coal (ton)	125.80	45.9%	Urea (bag)	4,917	14.4%
Gold (oz)	3,849.63	-10.9%	DAP (bag)	17,094	17.8%
Cotton (lb)	91.05	22.5%	Gold (10grms)	353,230	-11.1%
Dubai Crude oil (bbl)	92.19				

Up Coming Board Meetings

MWMP	3:00 PM	18-Nov-26
AGIC	10:00 AM	19-Nov-26
HCAR	11:00 AM	24-Nov-26

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