The Briefing

November 18, 2026

KSE – 100 Index Close: 177,517.74 | Change: -665.21 pts (-0.37%) | Previous Close: 178,182.95 | High: 179,450.96 | Low: 177,371.14

MARKET OVERVIEW

Index	Current	Change	% Change	Volume
KSE100	177,517.74	-665.21	-0.37%	146,472,127
ALLSHR	106,459.84	-378.58	-0.35%	837,083,525
KSE30	51,753.06	-210.16	-0.40%	86,956,379

COMMODITIES UPDATE

	Unit	Price	Change
WTI	USD/bbl	86.55	0.97%
Brent	USD/bbl	93.35	1.09%
Gold	USD/oz	3863.90	0.28%
Coal	USD/t	125.80	-0.16%
Arab Light	USD/lb	82.10	-3.20%
Steel Scrap	USD/t	349.50	0.00%
Steel Rebar	USD/t	545.00	0.00%

GLOBAL INDICES

Name	Value	Change	1Yr Change
SENSEX (IND)	72,472.33	1.23%	-12.16%
NIKKEI 225 (JPN)	69,030.92	-0.02%	43.55%
SSE 50 (CN)	2,820.32	0.46%	-5.19%
HANG SENG (HK)	24,239.32	0.83%	-10.08%
S&P 500 Index (US)	7,811.54	0.59%	19.21%
FTSE 100 (UK)	10,552.05	1.06%	11.93%

DAILY MARKET CAP CHANGE

Sector	Change
Modarabas	-1.82%
Woollen	-1.69%
Insurance	-1.57%
Technology & Communication	-1.42%
Miscellaneous	-1.24%
Refinery	-1.23%
Oil & Gas Exploration Companies	-1.15%
Inv. Banks / Inv. Cos. / Securities Cos.	-1.13%
Textile Spinning	-1.01%
Real Estate Investment Trust	-0.99%

LATEST FINANCIAL RESULTS

Symbol	Period	EPS	Payout
GLOT	3QFY26	Rs.(0.01)	Nill
ALAC	3QFY26	Rs.0.29	Nill
SARC	1QFY26	Rs.4.45	Nill
GLOT	2QFY26	Rs.(0.11)	Nill
POML	1QFY26	Rs.(18.19)	Nill

UPCOMING BOARD MEETINGS

Symbol	Period Ended	Time	Scheduled Date
MWMP	30/09/2026	15:00	Nov 18, 2026
AGIC	30/09/2026	10:00	Nov 19, 2026
PAKD	30/09/2026	14:30	Nov 20, 2026
HCAR	30/09/2026	11:00	Nov 24, 2026
HINO	30/09/2026	11:00	Nov 25, 2026

STOCK MARKET

PSX: selling returns, KSE-100 settles over 650 points lower

Negative

The Pakistan Stock Exchange (PSX) saw a volatile trading session, with the benchmark KSE-100 Index swinging both ways before closing with a loss of over 650 points on Tuesday. The benchmark index remained under pressure throughout most of the trading session, initially touching an intra-day high of 179,450.96 before reversing gains and entering a downward trajectory.

ECONOMY

Rupee Nears 275 Against Dollar After Another Increase

Positive

The Pakistani rupee (PKR) closed in green against the US Dollar (USD) for the 284th consecutive day on Tuesday. PKR closed at 276.56 after gaining one paisa against the US Dollar today. It is now 50 paisas away from 275/$. The rupee has consistently reported gains against the dollar since December 25, 2025.

ECONOMY

Gold Remains Near Rs. 4 Lac

Neutral

Gold prices in Pakistan remained unchanged on Tuesday, with 24-karat gold closing today's session at Rs. 408,936 per tola. 10-gram gold also stayed at Rs. 350,596. Since Wednesday's rate of Rs. 427,436, gold has now lost Rs. 18,500 per tola.

ECONOMY

Finland-Pakistan Business Summit 2026 Aims to Open New Avenues for Business Cooperation

Positive

Finland and Pakistan are looking to deepen bilateral economic ties as a Finnish delegation comprising around ten companies visits the country for the Finland-Pakistan Business Summit 2026. The delegation met with members of the local business community in Islamabad and Karachi to explore opportunities for commercial partnerships, with mining, energy, healthcare, construction and technology emerging as promising areas for cooperation.

ECONOMY

Saudi Arabia Accepts $30 Billion Investment Opportunity in Pakistan

Positive

Pakistan and Saudi Arabia are exploring a $30 billion energy infrastructure program to establish new gas supply routes across the country, linking its western border with Gwadar and potentially extending towards India. The initiative follows an agreement between Saudi energy company Delta Energy Saudi and Pakistan's Inter State Gas Systems to assess the development of pipelines, LNG facilities, gas processing and storage infrastructure, and export terminals.

ECONOMY

Pakistan's IT Exports Break All-Time Record Again

Positive

Pakistan's monthly information technology (IT) exports reached an all-time high of $453 million in October 2026, increasing 17 percent year over year from $386 million in October 2025. On a monthly basis, exports also grew 4 percent from $435 million recorded in September, marking the highest monthly export figure in the country's IT sector.

ECONOMY

Pakistan's Current Account Returns to Surplus After September Deficit

Positive

Pakistan recorded a current account surplus of $39 million in October 2026, reversing a deficit of $371 million in September, as higher workers' remittances and a narrower goods trade deficit improved the country's external position.

WHAT IS MOVING THE MARKET TODAY? | The Briefing

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