The Briefing

November 19, 2026

KSE – 100 Index Close: 176,294.33 | Change: -1223.41 pts (-0.69%) | Previous Close: 177,517.74 | High: 177,719.05 | Low: 176,053.64

MARKET OVERVIEW

Index	Current	Change	% Change	Volume
KSE100	176,294.33	-1223.41	-0.69%	173,648,208
ALLSHR	105,942.87	-516.97	-0.49%	738,803,791
KSE30	51,393.39	-359.67	-0.70%	77,377,463

COMMODITIES UPDATE

	Unit	Price	Change
WTI	USD/bbl	84.26	-2.03%
Brent	USD/bbl	91.93	-1.30%
Gold	USD/oz	3752.30	-2.90%
Coal	USD/t	125.80	-0.16%
Arab Light	USD/lb	82.00	-0.12%
Steel Scrap	USD/t	349.50	0.00%
Steel Rebar	USD/t	545.00	0.00%

GLOBAL INDICES

Name	Value	Change	1Yr Change
SENSEX (IND)	72,472.33	1.23%	-12.16%
NIKKEI 225 (JPN)	69,030.92	-0.02%	43.55%
SSE 50 (CN)	2,820.32	0.46%	-5.19%
HANG SENG (HK)	24,239.32	0.83%	-10.08%
S&P 500 Index (US)	7,811.54	0.59%	19.21%
FTSE 100 (UK)	10,552.05	1.06%	11.93%

DAILY MARKET CAP CHANGE

Sector	Change
Close - End Mutual Fund	-2.79%
Textile Weaving	-2.48%
Miscellaneous	-2.28%
Cable & Electrical Goods	-2.05%
Inv. Banks / Inv. Cos. / Securities Cos.	-1.66%
Cement	-1.30%
Property	-1.26%
Sugar & Allied Industries	-1.25%
Glass & Ceramics	-1.22%
Automobile Assembler	-1.05%

LATEST FINANCIAL RESULTS

Symbol	Period	EPS	Payout
MWMP	1QFY26	Rs.1.64	Nill
GLOT	3QFY26	Rs.(0.01)	Nill
GLOT	3QFY26	Rs.(0.01)	Nill
ALAC	3QFY26	Rs.0.29	Nill
SARC	1QFY26	Rs.4.45	Nill

UPCOMING BOARD MEETINGS

Symbol	Period Ended	Time	Scheduled Date
AGIC	30/09/2026	10:00	Nov 19, 2026
PAKD	30/09/2026	14:30	Nov 20, 2026
HCAR	30/09/2026	11:00	Nov 24, 2026
HINO	30/09/2026	11:00	Nov 25, 2026
FPRM	30/09/2026	15:00	Nov 25, 2026

STOCK MARKET

PSX: selling continues, KSE-100 sheds over 1,200 points

Negative

Selling pressure continued at the Pakistan Stock Exchange (PSX), with the benchmark KSE-100 Index settling with a loss of over 1,200 points on Wednesday. The benchmark index remained under pressure throughout the session, with selling emerging shortly after the opening bell.

ECONOMY

Rupee records gain against US dollar

Positive

The Pakistani rupee continued its marginal gain against the US dollar in the inter-bank market on Wednesday. The local unit closed the day at 276.55, a gain of Re0.01 against the greenback. On Tuesday, the rupee had closed at 276.56 against the dollar.

ECONOMY

Gold Falls Below Rs. 400,000 Per Tola First Time Since September 2025

Negative

Gold prices in Pakistan dropped sharply on Wednesday, with the per-tola rate falling by Rs. 10,000 to Rs. 398,936 amid a decline in international gold prices. Gold has fallen below Rs. 400,000 per tola for the first time since September 2025. On September 22, 2025, the per-tola price of 24-karat gold stood at Rs. 393,700.

ECONOMY

Thar Coal Project to Cut Diesel Costs by Rs. 25 Million Daily

Positive

Work has started on connecting Thar coal mines to the national electricity grid and save Pakistan $25-30 million annually in diesel costs. The contract for the project has been awarded and the contractor has mobilized at the site. The government now expects the work to be completed by April 2028, around eight months ahead of the original end-2028 deadline.

ECONOMY

Pakistan Receives Its Biggest LPG Shipment in History

Positive

Pakistan has received the largest liquefied petroleum gas (LPG) shipment in the country's history, with a vessel carrying 15,000 metric tons of LPG arriving at Port Qasim under a new import system. A special ceremony was held at Port Qasim to mark the arrival of the first major LPG cargo under the new system.

ECONOMY

Pakistan's Foreign Loans More Than Double to $5.89 Billion in 4 Months

Negative

Pakistan secured $5.89 billion in foreign loans and grants during the first four months of fiscal year 2026-27, more than double the $2.29 billion received during the same period last year, despite uncertainty over the refinancing of a $1.3 billion commercial loan from Chinese banks.

ECONOMY

Cost of Generating Electricity Surges 34% as Production Barely Rises

Negative

Pakistan's power generation fuel cost has surged 34 percent during the first 4 months of FY2027, reaching Rs. 10.2 per unit, even as electricity generation increased by just 6 percent over the same period. According to Topline Research, the average fuel cost of power generation stood at Rs. 10.2 per unit during July to October FY2027, compared with Rs. 7.6 per unit in the corresponding period last year.

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