The Briefing

November 20, 2026

KSE – 100 Index Close: 176,772.19 | Change: 477.86 pts (0.27%) | Previous Close: 176,294.33 | High: 177,929.61 | Low: 176,596.78

MARKET OVERVIEW

Index	Current	Change	% Change	Volume
KSE100	176,772.19	477.86	0.27%	128,868,585
ALLSHR	106,148.11	205.24	0.19%	723,439,329
KSE30	51,576.50	183.11	0.36%	51,512,166

COMMODITIES UPDATE

	Unit	Price	Change
WTI	USD/bbl	84.68	1.71%
Brent	USD/bbl	92.95	1.09%
Gold	USD/oz	3690.50	-1.37%
Coal	USD/t	123.20	-2.07%
Arab Light	USD/lb	82.12	0.15%
Steel Scrap	USD/t	349.50	0.00%
Steel Rebar	USD/t	545.00	0.00%

GLOBAL INDICES

Name	Value	Change	1Yr Change
SENSEX (IND)	72,472.33	1.23%	-12.16%
NIKKEI 225 (JPN)	69,030.92	-0.02%	43.55%
SSE 50 (CN)	2,820.32	0.46%	-5.19%
HANG SENG (HK)	24,239.32	0.83%	-10.08%
S&P 500 Index (US)	7,811.54	0.59%	19.21%
FTSE 100 (UK)	10,552.05	1.06%	11.93%

DAILY MARKET CAP CHANGE

Sector	Change
Leasing Companies	9.98%
Woollen	4.99%
Engineering	4.37%
Inv. Banks / Inv. Cos. / Securities Cos.	2.96%
Property	2.21%
Fertilizer	1.07%
Tobacco	0.85%
Chemical	0.80%
Paper & Board	0.63%
Leather & Tanneries	0.56%

LATEST FINANCIAL RESULTS

Symbol	Period	EPS	Payout
AGIC	3QFY26	Rs.2.55	Nill
MWMP	1QFY26	Rs.1.64	Nill
GLOT	3QFY26	Rs.(0.01)	Nill
ALAC	3QFY26	Rs.0.29	Nill
SARC	1QFY26	Rs.4.45	Nill

UPCOMING BOARD MEETINGS

Symbol	Period Ended	Time	Scheduled Date
PAKD	30/09/2026	14:30	Nov 20, 2026
HCAR	30/09/2026	11:00	Nov 24, 2026
HINO	30/09/2026	11:00	Nov 25, 2026
FPRM	30/09/2026	15:00	Nov 25, 2026
FSWL	30/09/2026	11:00	Nov 26, 2026

STOCK MARKET

PSX: buying returns, KSE-100 closes marginally higher

Positive

The Pakistan Stock Exchange (PSX) benchmark KSE-100 Index ended marginally higher on Thursday, as investors returned to buying after two consecutive sessions of selling. The bulls managed to eke out good gains in the first half of the session, pushing the KSE-100 to an intra-day high of 177,929.61.

ECONOMY

Australian Dollar Drops Near Rs. 180

Positive

The Pakistani rupee (PKR) closed in green against the US Dollar (USD) for the 286th consecutive day on Thursday. It also reported more gains against the Australian Dollar (AUD) as the Rs. 180 level remains in sight. PKR closed at 276.52 after gaining three paisas against the US Dollar today.

ECONOMY

Gold Crashes Near Rs. 390,000 Per Tola

Negative

Gold prices in Pakistan dropped sharply on Thursday, with the per-tola rate falling by Rs. 3,700 to Rs. 395,236 amid a decline in international gold prices. The price of 10-gram gold also decreased by Rs. 3,172 to Rs. 338,851. On Wednesday, gold prices crashed by Rs. 10,000 to settle at Rs. 398,936 per tola.

ECONOMY

Pakistan, ASEAN agree to deepen trade and investment ties

Positive

Pakistan and the Association of Southeast Asian Nations (ASEAN) on Thursday agreed to expand cooperation in trade, investment, technology and food security. The agreement came during the visit of ASEAN Secretary-General Dr Kao Kim Hourn, the first visit to Pakistan by an ASEAN secretary-general in more than two decades.

ECONOMY

Cengiz Enerji, Pakistani business consortium sign MoU for power distribution privatization

Positive

Cengiz Enerji, a subsidiary of Turkish conglomerate Cengiz Holding, has signed a memorandum of understanding (MoU) with a consortium of five leading Pakistani business groups to explore investment opportunities in the country's power distribution sector, a statement said on Thursday.

ECONOMY

SBP-held foreign exchange reserves rise $15 million to $21.59 billion

Positive

Foreign exchange reserves held by the State Bank of Pakistan (SBP) increased by $15 million to $21.59 billion during the week ended November 13, 2026, the central bank said on Thursday. The country's total liquid foreign reserves stood at $26.77 billion as of November 13, 2026.

ECONOMY

Roshan Digital Accounts Dollar Inflows Make History

Positive

Pakistan's Roshan Digital Account (RDA) scheme has received a cumulative $14.431 billion since its launch in September 2020, with the number of accounts approaching one million. Net inflows, calculated as gross inflows less repatriated funds, stood at $245 million in October.

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(+92)-311-5888-159 021-111-159-111 info@rafionline.com www.rafionline.com