

Nepra approves revised market operation fee for CPPA-G(BR)

National Electric Power Regulatory Authority (Nepra) has approved a revised market operation fee for the Central Power Purchasing Agency-Guarantee (CPPA-G) for the fiscal year 2025-26, following detailed scrutiny of its petition and cost projections. According to Nepra’s determination issued on June 29, 2026, the regulator reviewed CPPA-G’s request for a fee of Rs14.67 per kW per month and associated revenue requirements, ultimately allowing adjustments after evaluating various cost components, including salaries, administrative expenses, training, and hiring plans. However, the Regulator has allowed MOF Rs 10.5248/kW/ per month.....[read more](#)

Exporters assured of tax refund payments(BR)

he government has assured exporters that it will clear their outstanding refund claims under various heads to help them address the liquidity crunch. This was stated by sources while speaking to Business Recorder after attending a consultative meeting at the Ministry of Finance on Monday. The Minister of State for Finance and Revenue, Bilal Azhar Kayani, chaired the consultative meeting with representatives of the business and export sectors to discuss measures aimed at improving the tax regime, enhancing export facilitation, and promoting a more enabling business environment.....[read more](#)

Iran and US agree to halt attacks: US(BR)

Iran and the United States agreed to halt recent hostilities in the Gulf and renew talks regarding their dispute over the Strait of Hormuz, a US official said on Sunday, raising hopes of saving an interim peace deal that was under pressure from days of tit-for-tat strikes. “Technical talks are slated to continue on all areas of the MOU. Both sides will stand down for now and vessels can move freely,” the official said, referring to the 14-point memorandum of understanding that was agreed on June 17 under which the strait would be re-opened for traffic. Axios, which first reported the cessation of hostilities, citing a senior US official, said talks would resume Tuesday in Qatar.[read more](#)

US-Iran meeting in Qatar today on Iran’s ‘request’?(BR)

US President Donald Trump said Iran has requested a meeting that will be held in Qatar on Tuesday, despite Tehran earlier denying that any technical talks on the deal aimed at ending the Middle East war were planned. The announcement came after Iran held its first talks with Oman on managing the Strait of Hormuz since the US-Iran deal was signed, and as Washington and Tehran agreed to halt their attacks, which had strained the agreement. The exchanges of fire have underscored the fragility of the Pakistan-brokered agreement to stop the war, which sowed havoc across the Middle East and snarled the flow of oil and gas shipments through the vital Hormuz strait.....[read more](#)

PSX Indices Stats					
29-Jun-26	Index	DoD	MTD	CY26TD	FY26TD
KSE100 Index	178,415	-0.6%	2.6%	2.5%	42.0%
KMI30 Index	254,200	-1.0%	1.5%	2.3%	37.5%
PSX Mkt Cap*	20,020	-0.6%	4.5%	4.2%	31.4%
International Stock (returns are USD based)					29-Jun-26
Index	Index Level	CY26TD	Index	Index Level	CY26TD
KSE100	178,415	3.22%	HSI	23,027	-10.2%
SENSEX	76,728	-9.96%	SASEIDX	10,792	2.9%
NKY	69,468	38.00%	UKX	10,484	5.6%
SHASHR	4,272	2.67%	CCMP	25,820	11.1%
FSSTI	5,209	12.11%	SPX	7,440	8.7%
VNINDEX	1,855	3.95%	INDU	52,183	8.6%
USD/PKR, KIBOR and Eurobond					
29-Jun-26	Current	WTD	CY26TD	FY26TD	
USD/PKR - Inter Bank	278.17	0.01%	0.7%	2.0%	
USD/PKR - Open Mkt	279.20	0.04%	1.4%	2.5%	
6M KIBOR	11.89%	0.00%	1.2%	0.8%	
Pak. Euro Bond (Yield)	7.20%	-0.06%	-0.2%	-2.7%	
Fixed Income (Secondary and Primary Market Yields)					
Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-M T.Bill	11.61%	11.75%	03-Y PIB	11.68%	12.09%
06-M T.Bill	11.63%	11.75%	05-Y PIB	11.78%	12.19%
12-M T.Bill	11.63%	11.84%	10-Y PIB	12.19%	12.61%
Commodities					
International	Last Price	CY26TD Local	Last Price	CY26TD	
WTI (bbl)	70.43	22.7% Cotton (maund)	17,500	12.9%	
Brent (bbl)	72.61	19.3% Cement (North)	1,488	7.0%	
Arablght (bbl)	83.33	34.9% Cement (South)	1,533	6.0%	
Coal (ton)	104.75	21.5% Urea (bag)	4,662	8.5%	
Gold (oz)	4,015.91	-7.0% DAP (bag)	16,163	11.4%	
Cotton (lb)	85.80	15.5% Gold (10grms)	369,950	-6.9%	
Dubai Crude oil (bbl)	79.45				
Up Coming Board Meetings					

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