

**Govt buys more LNG as flows through Hormuz fail to recover(News)**

Pakistan bought a liquefied natural gas shipment for delivery later this week, as exports from main supplier Qatar through the Strait of Hormuz remain constrained, according to Bloomberg. TotalEnergies SE sold a cargo for July 10-11 delivery to state-owned Pakistan LNG Ltd for \$17.37 per million British thermal units, according to traders with knowledge of the matter. The shipment was bought in a tender that closed on Friday. The purchase marks Pakistan's second spot gas procurement in two weeks as Islamabad seeks to replace cancelled Qatari supplies stuck in the Persian Gulf. While traffic via Hormuz — a key conduit for about a fifth of global LNG supply — has increased since the US and Iran signed an interim peace agreement, flows of the super-chilled fuel haven't yet recovered to pre-war levels.....[read more](#)

**Oil and gas companies' profits: Senate panel directs ministry to submit details in two days(BR)**

A Senate sub-committee on Monday put the petroleum ministry on notice, directing it to submit within two days a detailed account of the profits earned by oil and gas companies over the past 16 years, amid pointed questions over who benefited from the billions generated from the country's natural resources. The directive came during a meeting of the Senate Functional Committee on Devolution's sub-committee, chaired by Senator Zamir Hussain Ghumro, which was reviewing the implementation of constitutional guarantees relating to provincial ownership and participation in natural resource development.....[read more](#)

**PBC presents export growth agenda to Aurangzeb(BR)**

The Pakistan Business Council (PBC) on Monday has presented a private-sector-led export growth agenda to Federal Minister for Finance Muhammad Aurangzeb aimed at strengthening Pakistan's competitiveness and accelerating foreign exchange earnings. Finance Minister welcomed the engagement, saying the visit marked the start of consultations for next year's budget. "This visit to the PBC is a discussion invitation for starting the medium-term tax and budget policy," he said. The PBC delegation led by Chairperson Dr Zeelaf Munir and CEO Javed Kureishi, presented sector-specific proposals covering textiles, processed food and FMCG, pharmaceuticals, IT and ICT, mobile phone manufacturing, rubber products and other export-oriented industries.....[read more](#)

**InvestPak launched: All citizens get direct access to govt securities: Aurangzeb(BR)**

The federal government plans to gradually reduce its reliance on commercial banks for financing by expanding access to government securities for non-bank financial institutions through digital investment platforms, Finance Minister Muhammad Aurangzeb said on Monday. He was addressing the launching ceremony of InvestPak, a dedicated web portal and mobile application ecosystem designed to fully digitise the process of investing in Government of Pakistan securities for retail and corporate customers. Finance Minister also called on non-bank financial institutions to seize the opportunity to invest in government papers and support a more diversified borrowing strategy.....[read more](#)

**PSX Indices Stats**

6-Jul-26	Index	DoD	MTD	CY26TD	FY27TD
KSE100 Index	187,455	1.1%	4.0%	7.7%	4.0%
KMI30 Index	265,689	1.2%	3.2%	6.9%	3.2%
PSX Mkt Cap*	20,986	1.1%	3.9%	9.2%	3.9%

**International Stock (returns are USD based) 6-Jul-26**

Index	Index Level	CY26TD	Index	Index Level	CY26TD
KSE100	187,455	8.48%	HSI	23,616	-7.9%
SENSEX	78,285	-8.14%	SASEIDX	10,813	3.1%
NKY	69,738	38.53%	UKX	10,652	7.3%
SHASHR	4,238	1.84%	CCMP	26,121	12.4%
FSSTI	5,260	13.21%	SPX	7,537	10.1%
VNINDEX	1,844	3.31%	INDU	53,056	10.4%

**USD/PKR, KIBOR and Eurobond**

6-Jul-26	Current	WTD	CY26TD	FY27TD
USD/PKR - Inter Bank	278.11	0.00%	0.7%	0.0%
USD/PKR - Open Mkt	279.25	0.02%	1.4%	0.0%
6M KIBOR	11.67%	-0.06%	1.0%	-0.1%
Pak. Euro Bond (Yield)	7.11%	-0.01%	-0.3%	0.0%

**Fixed Income (Secondary and Primary Market Yields)**

Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-M T.Bill	11.46%	11.75%	03-Y PIB	11.14%	11.49%
06-M T.Bill	11.35%	11.75%	05-Y PIB	11.28%	11.63%
12-M T.Bill	11.09%	11.84%	10-Y PIB	11.80%	12.14%

**Commodities**

International	Last Price	CY26TD Local	Last Price	CY26TD
WTI (bbl)	69.22	20.6% Cotton (maund)	17,600	13.5%
Brent (bbl)	72.67	19.4% Cement (North)	1,475	6.0%
Arablght (bbl)	75.24	21.8% Cement (South)	1,549	7.1%
Coal (ton)	106.30	23.3% Urea (bag)	4,647	8.2%
Gold (oz)	4,165.23	-3.6% DAP (bag)	15,982	10.2%
Cotton (lb)	85.80	15.5% Gold (10grms)	377,920	-4.9%
Dubai Crude oil (bbl)	65.13			

**Up Coming Board Meetings**

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