

IMF forecasts 3.5pc growth rate for FY27(BR)

The International Monetary Fund (IMF) has projected Pakistan's economy to grow by 3.5 percent in fiscal year 2026-27, falling 0.5 percentage points short of the government's 4 percent growth target. In its latest World Economic Outlook (WEO) Update, released on Wednesday, the IMF also maintained its 3.6 percent GDP growth forecast for fiscal year 2025-26. The updated projections show no change in the IMF's forecast for Pakistan compared to its April 2026 WEO estimates. The IMF's data show Pakistan's economy expanded by 3.2 percent in 2025 and 3.6 percent in 2026 before easing to 3.5 percent in 2027.....[read more](#)

Pakistan urges Iran, US to uphold MoU commitments(BR)

Pakistan on Wednesday expressed its deep concern at the escalation in tensions and disturbing developments in the region. Foreign Office spokesperson stated in a statement that a renewed conflict is in no one's interest. Pakistan has offered that it remains ready to continue playing its role in this regard. Pakistan calls on all parties to exercise restraint and refrain from any actions that may further undermine regional peace and stability. There is no alternative to continued engagement, dialogue and diplomacy to achieve shared goal of peace in the region, the spokesperson added.....[read more](#)

Aurangzeb urges balanced business regulation(BR)

Finance Minister Muhammad Aurangzeb said on Wednesday that regulators must maintain a balance between facilitating ease of doing business and ensuring effective enforcement of laws to promote a transparent and fair business environment. He was chairing a meeting at the Securities and Exchange Commission of Pakistan (SECP) to review the Commission's performance and discuss key reforms focused on deepening Pakistan's capital markets and facilitating local and foreign investors. SECP Chairman Dr Kabir Ahmed Sidhu, Commissioners Imtiaz Haider, Muhammad Ali Farid Khwaja, Muzafar Ahmed Mirza and Zeeshan Rehman Khattak, along with senior officials, attended the meeting. Advisors to the Finance Minister, Khurram Schehzad and Omer M Khan, were also present.....[read more](#)

Economic Affairs Division flags economic risks from renewed US-Iran conflict(Dawn)

The Economic Affairs Division (EAD) on Wednesday warned a parliamentary panel that any renewed US-Iran escalation could adversely affect Pakistan's economy through higher energy costs, inflation, increased external financing needs and slower economic growth. Against this backdrop, the National Assembly Standing Committee on Economic Affairs Division, led by Mirza Ikhtiar Baig, advised the government to evaluate all possible cost-effective options for the construction of the multi-billion-rupee Lyari Elevated Freight Corridor (LEFC) before entering into stringent loan conditions with the Korean Exim Bank. The committee also expressed concern over delays and cost overruns in the Karachi Greater Water Supply Project (K-IV).....[read more](#)

PSX Indices Stats					
8-Jul-26	Index	DoD	MTD	CY26TD	FY27TD
KSE100 Index	181,629	-2.5%	0.7%	4.4%	0.7%
KMI30 Index	256,370	-2.5%	-0.4%	3.2%	-0.4%
PSX Mkt Cap*	20,383	-2.3%	0.9%	6.1%	0.9%
International Stock (returns are USD based)					8-Jul-26
Index	Index Level	CY26TD	Index	Index Level	CY26TD
KSE100	181,629	5.12%	HSI	24,199	-5.6%
SENSEX	76,504	-10.23%	SASEIDX	10,854	3.5%
NKY	66,819	32.74%	UKX	10,489	5.6%
SHASHR	4,164	0.06%	CCMP	25,871	11.3%
FSSTI	5,370	15.57%	SPX	7,483	9.3%
VNINDEX	1,854	3.88%	INDU	52,348	8.9%
USD/PKR, KIBOR and Eurobond					
8-Jul-26	Current	WTD	CY26TD	FY27TD	
USD/PKR - Inter Bank	278.07	0.02%	0.7%	0.0%	
USD/PKR - Open Mkt	279.15	0.05%	1.4%	0.0%	
6M KIBOR	11.63%	-0.10%	1.0%	-0.2%	
Pak. Euro Bond (Yield)	7.35%	0.23%	-0.1%	0.2%	
Fixed Income (Secondary and Primary Market Yields)					
Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-M T.Bill	11.50%	11.40%	03-Y PIB	11.36%	11.49%
06-M T.Bill	11.42%	11.44%	05-Y PIB	11.50%	11.63%
12-M T.Bill	11.28%	11.49%	10-Y PIB	11.95%	12.14%
Commodities					
International	Last Price	CY26TD Local	Last Price	CY26TD	
WTI (bbl)	74.45	29.7% Cotton (maund)	17,800	14.8%	
Brent (bbl)	79.00	29.8% Cement (North)	1,475	6.0%	
Arablght (bbl)	82.41	33.4% Cement (South)	1,549	7.1%	
Coal (ton)	108.25	25.6% Urea (bag)	4,647	8.2%	
Gold (oz)	4,077.43	-5.6% DAP (bag)	15,982	10.2%	
Cotton (lb)	87.30	17.5% Gold (10grms)	369,780	-6.9%	
Dubai Crude oil (bbl)	70.48				
Up Coming Board Meetings					

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