

Oil gains on rising concerns about Red Sea shipping'(BR)

Oil prices settled up by more than USD 3 a barrel on Thursday on news an Iranian parliament committee is reviewing a bill that would ban US and Israeli vessels from the Strait of Hormuz and fine violators up to a fifth of the value of their cargo. Brent crude futures settled up USD 3.04, or 3.83 percent, to USD 82.49 a barrel. US West Texas Intermediate futures settled up USD 2.07, or 2.75 percent, to USD 77.29. An Iranian lawmaker said a parliament committee is reviewing a preliminary bill to ban US, Israeli and other vessels deemed hostile from the Strait of Hormuz, and fine violators of the proposed restrictions up to 20 percent of cargo value, according to Fars news agency.....[read more](#)

PM, CDF arrive in Saudi Arabia on 3-day visit(BR)

Prime Minister Shehbaz Sharif, accompanied by the Chief of Defence Forces and Chief of Army Staff Field Marshal Asim Munir, arrived in Saudi Arabia on Thursday evening for a three-day visit. Apart from CDF Munir, Defence Minister Khawaja Asif, Information Minister Attaullah Tarar and Special Assistant Tariq Fatemi are also accompanying the premier on the visit. Deputy Prime Minister and Foreign Minister Muhammad Ishaq Dar, who is currently in Saudi Arabia after concluding a visit to Jordan, will be part of the delegation as well.....[read more](#)

Trade, investment, energy and other sectors(BR)

The meeting focused on bilateral relations between Pakistan and Azerbaijan with detailed discussions on enhancing cooperation in trade, investment, energy, education, tourism, and other areas of mutual interest. Speaking on the occasion, Malik Muhammad Ahmad Khan said Pakistan and Azerbaijan share a longstanding relationship based on mutual trust, shared values, and enduring friendship. He stressed the need to further strengthen collaboration in key sectors, particularly trade, energy, education, tourism, and investment, adding that both the countries should fully utilise the vast opportunities for mutually beneficial cooperation. The acting governor commended Ambassador Khazar Farhadov for his valuable diplomatic services during his tenure in Pakistan, saying he had played a significant role in further strengthening the cordial relations between the two brotherly countries...[read more](#)

CDWP approves seven uplift projects worth Rs252.97bn(BR)

The Central Development Working Party (CDWP) on Thursday approved seven development projects costing Rs252.974 billion, including four projects worth Rs12.437 billion, while recommending three major schemes valued at Rs240.537 billion to the Executive Committee of the National Economic Council (ECNEC) for final approval. The meeting, chaired by Minister for Planning and Development Ahsan Iqbal, considered projects relating to higher education, information technology, physical planning and housing, with a focus on infrastructure development and institutional capacity building. Four higher education projects submitted by the Higher Education Commission (HEC) were approved. The revised project for the Strengthening of Women University of AJ&K Bagh, costing Rs2.551 billion, was approved in principle, subject to cost rationalisation.....[read more](#)

PSX Indices Stats					
6-Aug-26	Index	DoD	MTD	CY26TD	FY27TD
KSE100 Index	181,777	1.0%	3.2%	4.4%	0.8%
KMI30 Index	256,135	1.0%	3.6%	3.1%	-0.5%
PSX Mkt Cap*	20,264	0.9%	2.6%	5.4%	0.3%
International Stock (returns are USD based)					6-Aug-26
Index	Index Level	CY26TD	Index	Index Level	CY26TD
KSE100	181,777	5.34%	HSI	25,530	-0.4%
SENSEX	78,955	-7.35%	SASEIDX	10,812	3.1%
NKY	65,683	30.48%	UKX	10,868	9.4%
SHASHR	4,090	-1.72%	CCMP	26,348	13.4%
FSSTI	5,639	21.37%	SPX	7,710	12.6%
VNINDEX	1,765	-1.10%	INDU	53,885	12.1%
USD/PKR, KIBOR and Eurobond					
6-Aug-26		Current	WTD	CY26TD	FY27TD
USD/PKR - Inter Bank		277.72	0.03%	0.9%	0.2%
USD/PKR - Open Mkt		278.90	0.02%	1.5%	0.1%
6M KIBOR		11.76%	-0.02%	1.1%	0.0%
Pak. Euro Bond (Yield)		7.56%	-0.20%	0.2%	0.4%
Fixed Income (Secondary and Primary Market Yields)					
Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-M T.Bill	11.40%	11.51%	03-Y PIB	11.65%	11.75%
06-M T.Bill	11.60%	11.70%	05-Y PIB	11.70%	11.80%
12-M T.Bill	11.87%	11.95%	10-Y PIB	12.10%	12.30%
Commodities					
International	Last Price	CY26TD Local		Last Price	CY26TD
WTI (bbl)	78.11	36.0% Cotton (maund)		18,300	18.1%
Brent (bbl)	83.49	37.2% Cement (North)		1,566	12.5%
Arablght (bbl)	74.31	20.3% Cement (South)		1,547	6.9%
Coal (ton)	105.75	22.7% Urea (bag)		4,651	8.3%
Gold (oz)	4,239.42	-1.9% DAP (bag)		16,148	11.3%
Cotton (lb)	93.00	25.2% Gold (10grms)		374,660	-5.7%
Dubai Crude oil (bbl)	78.38				
Up Coming Board Meetings					
MARI	11:30 AM	7-Aug-26	DKTM	3:30 PM	11-Aug-26
LUCK	4:30 PM	7-Aug-26	DMTM	4:30 PM	11-Aug-26
ACPL	10:30 AM	11-Aug-26	CEPB	15:00 PM	12-Aug-26
FCCL	12:00 AM	11-Aug-26	PRL	10:00 AM	13-Aug-26
SLGL	11:00 AM	11-Aug-26	JSGCL	10:00 AM	13-Aug-26

Disclaimer: This document has been prepared by Research analysts at Arif Habib Limited (AHL). This document does not constitute an offer or solicitation for the purchase or sale of any security. This publication is intended only for distribution to the clients of the Company who are assumed to be reasonably sophisticated investors that understand the risks involved in investing in equity securities. The information contained herein is based upon publicly available data and sources believed to be reliable. While every care was taken to ensure accuracy and objectivity, AHL does not represent that it is accurate or complete and it should not be relied on as such. In particular, the report takes no account of the investment objectives, financial situation and particular needs of investors. The information given in this document is as of the date of this report and there can be no assurance that future results or events will be consistent with this information. This information is subject to change without any prior notice. AHL reserves the right to make modifications and alterations to this statement as may be required from time to time. However, AHL is under no obligation to update or keep the information current. AHL is committed to providing independent and transparent recommendation to its client and would be happy to provide any information in response to specific client queries. Past performance is not necessarily a guide to future performance. This document is provided for assistance only and is not intended to be and must not alone be taken as the basis for any investment decision. The user assumes the entire risk of any use made of this information. Each recipient of this document should make such investigation as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult his or her own advisors to determine the merits and risks of such investment. AHL or any of its affiliates shall not be in any way responsible for any loss or damage that may be arise to any person from any inadvertent error in the information contained in this report.