Qatar LNG cargo reaches Pakistan after Hormuz ordeal(NEWS)

Pakistan on Monday received a long-term Qatar LNG cargo after the vessel carrying the shipment was diverted back from the Strait of Hormuz on July 31. The LNG vessel Al Areesh berthed at the Pakistan GasPort Limited (PGPL) terminal at around 11:30am, carrying 141,550 cubic metres of LNG under Pakistan's government-to-government (GtG) agreement with Qatar, a senior official told The News. The cargo is priced at 13.37 per cent of Brent, making it substantially cheaper than spot LNG, with prevailing spot prices having climbed above $21.12 per MMBtu and potentially exceeding $23 per MMBtu if Pakistan were to procure fresh cargoes through the spot market...................read more

6-7% growth needed to avoid economic crisis(Tribune)

Pakistan will need sustained real economic growth of 6% to 7% annually to cope with a rapidly expanding population and create enough jobs, infrastructure and public services, business leaders said on Monday. They warned that the current growth rate is insufficient to meet the country's future needs. The country's population could approach 400 million by 2040, they said, warning that demographic expansion without a corresponding increase in economic output could intensify unemployment, poverty and pressure on education, healthcare, housing and other basic services. "The country needed to shift from short-term economic management towards a long-term growth strategy capable of creating productive employment for millions of young people entering the workforce," said Pakistan Industrial and Traders Associations Front (PIAF) founder Mian Shafqat Ali..........read more

Jul remittances soar 13pc to USD3.6bn YoY(BR)

Workers' remittances to Pakistan maintained strong momentum at the start of the new fiscal year, rising 13 percent year-on-year in July 2026, driven by robust inflows from major Middle Eastern countries and other key overseas corridors. The State Bank of Pakistan (SBP) on Monday reported that Pakistan received home remittances amounted to USD 3.63 billion in the first month (July 2026) of FY27 compared to USD3.21 billion in July 2025, reflecting an increase of USD 420 million. Month-on-Month basis, inflows of workers' remittances recorded 5 percent growth in July 2026, over June 2026, in which the country fetched USD 3.474 billion inflows of home remittances………………....read more

Iran says sees no reason to be concerned about trilateral security accord(BR)

Iran sees no reason to be concerned that a new security pact between Pakistan, Turkey and Saudi Arabia is directed against Tehran, Foreign Ministry spokesman Esmaeil Baghaei said on Monday. Baghaei said the pact showed a shift in regional countries' approach to security, with greater reliance on their own capabilities rather than outside powers. "Any plan that is based on the geopolitical and historical realities of the region, is comprehensive and inclusive, and correctly identifies the enemy and the threat, has a chance of helping to strengthen security and prevent instability and abuses by the Zionist enemy and its allies," he added, referring to Israel. Reuters.......…….......read more

PSX Indices Stats

10-Aug-26	Index	DoD	MTD	CY26TD	FY27TD
KSE100 Index	181,310	-0.1%	3.0%	4.2%	0.6%
KMI30 Index	255,725	0.0%	3.4%	2.9%	-0.6%
PSX Mkt Cap*	20,258	0.1%	2.5%	5.4%	0.3%

International Stock (returns are USD based) 10-Aug-26

Index	Index Level	CY26TD	Index	Index Level	CY26TD
KSE100	181,310	5.08%	HSI	25,937	1.2%
SENSEX	78,542	-7.84%	SASEIDX	10,846	3.4%
NKY	66,970	33.04%	UKX	10,863	9.4%
SHASHR	4,159	-0.05%	CCMP	26,605	14.5%
FSSTI	5,698	22.65%	SPX	7,753	13.3%
VNINDEX	1,777	-0.43%	INDU	53,976	12.3%

USD/PKR, KIBOR and Eurobond

10-Aug-26	Current	WTD	CY26TD	FY27TD
USD/PKR - Inter Bank	277.70	0.00%	0.9%	0.2%
USD/PKR - Open Mkt	278.75	0.00%	1.6%	0.2%
6M KIBOR	11.76%	0.00%	1.1%	0.0%
Pak. Euro Bond (Yield)	7.53%	-0.02%	0.1%	0.4%

Fixed Income (Secondary and Primary Market Yields)

Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-M T.Bill	11.46%	11.51%	03-Y PIB	11.66%	11.75%
06-M T.Bill	11.61%	11.70%	05-Y PIB	11.70%	11.80%
12-M T.Bill	11.89%	11.95%	10-Y PIB	12.08%	12.30%

Commodities

International	Last Price	CY26TD	Local	Last Price	CY26TD
WTI (bbl)	82.21	43.2%	Cotton (maund)	18,300	18.1%
Brent (bbl)	87.77	44.2%	Cement (North)	1,567	12.6%
Arablight (bbl)	76.09	23.2%	Cement (South)	1,547	6.9%
Coal (ton)	109.50	27.0%	Urea (bag)	4,671	8.7%
Gold (oz)	4,390.95	1.7%	DAP (bag)	16,225	11.8%
Cotton (lb)	93.70	26.1%	Gold (10grms)	383,670	-3.5%
Dubai Crude oil (bbl)	84.06				

Up Coming Board Meetings

ACPL	10:30 AM	11-Aug-26	CEPB	15:00 PM	12-Aug-26
SLGL	11:00 AM	11-Aug-26	PRL	10:00 AM	13-Aug-26
FCCL	12:00 AM	11-Aug-26	JSGCL	10:00 AM	13-Aug-26
DKTM	3:30 PM	11-Aug-26			
DMTM	4:30 PM	11-Aug-26			