



Pakistan in July 2026 – High Frequency Indicators



CEMENT SALES



4.5mn tons

Dispatches Volume

▲ +6.1%

vs Last Year

UREA SALES



581k tons

Offtake Volume

▼ -4.4%

vs Last Year

PASSENGER CARS



19,818

Units Sold

▲ +79.5%

vs Last Year

TRUCKS



854

Units Sold

▲ +169.4%

vs Last Year

MOTORCYCLES



169,715

Units Sold

▲ +41.8%

vs Last Year

TRACTORS



1,242

Units Sold

▲ +3.9%

vs Last Year

AUTO FINANCING



Rs386.3bn

Financing Outstanding

▲ +35.2%

vs Last Year

PRIVATE CREDIT



Rs11.1trn

Sector Credit Outstanding

▲ +14.1%

vs Last Year

POWER GENERATION



15,122 GWh

Electricity Generated

▲ +7.1%

vs Last Year

IT EXPORTS



US\$417.0mn

Export Value

▲ +17.8%

vs Last Year

POL PRODUCTS



HSD: 624k MT ▲ +22.6%

MS: 729k MT ▲ +18.9%

Sale Volume, YoY Change

KSE-100 PERFORMANCE



176,094.1

Index Level

▲ +26.3%

vs Last Year



Best Brokerage House
2016, 2017, FY20 (Winner)
FY22 & FY25 (Runner Up)



Best Local Brokerage House
Brokers Poll 2016 to 2023



Best Brokerage
House 2025



Best Research House
2019, 2020, 2023 &
2025



Best Brokerage House
2018, 2019 & 2020



Best Brokerage
House 2021

Source: PAMA, APCMA, NFDC, OCAC, SBP, Topline Research



Pakistan in June 2026 – Economic Indicators



INFLATION

11.1%

CPI YoY

▲ vs 3.24% vs Last Year



REMITTANCES

US\$3.5bn

Monthly Inflows

▲ +2.0% vs Last Year



LSM*

116.1

Index Level

▼ -1.0% vs Last Year



T-BILLS (6M)

12.1%

Average Yield

vs 11.0% vs Last Year



PKR / US\$

Rs278.2

Exchange Rate

▼ -2.0% vs Last Year



LIQUID FX RESERVES

US\$18.4bn

SBP Reserves

▲ +26.7% vs Last Year



REER

106.4

Index Level (8 years high)

▲ +8.6% vs Last Year



Broad Money (M2)

Rs45.8trn

Money Supply

▲ +13.0% vs Last Year



GOVT TOTAL DEBT*

Rs81.9trn

Total Debt Stock

▲ +7.8% vs Last Year



CURRENT ACCOUNT

US\$649mn

Balance: Deficit (3 years high)

vs \$220mn surplus Last Year



NET FDI

US\$13.5mn

Net Inflow

▼ -93.6% vs Last Year



IMPORT / EXPORT

Imp: US\$5.9bn ▲ +19.5%
Exp: US\$3.3bn ▲ +8.0%

Goods & Services, YoY

